DIGAMBER FINANCE®

Ref: DCL/BSE/2022-23/ 7304

Date: 09.02.2023

To,

The Manager,
Listing Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

SUBJECT: OUTCOME OF BOARD MEETING AS PER REGULATION 51 AND 52 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED)

Ref: ISIN: INE02QN07011 Scrip Code: 959856

Dear Sir/Madam,

Pursuant to the provisions of the Regulation 51, 52 and other applicable provisions read with part B of Schedule Ill of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of Board of Directors ("Board") of Digamber Capfin Limited was held today i.e., 09th February 2023, at the registered office of the company which commenced on 12:15 P.M. and concluded at 2:05 P.M to inter-alia approve the following: -

1) The Unaudited Standalone Financial Results of the Company for the quarter and nine months ended on 31st December, 2022.
2) Took on record Limited Review Report issued by M/S. KALANI & COMPANY, Chartered Accountant, the Statutory Auditors of the Company. The Statutory Auditors of the Company have issued Limited Review Report with Unmodified opinion on the Financial Results.

A Copy of aforementioned Financial Results and Limited Review Report issued by the Statutory Auditors of the Company along with the disclosures in compliance with Regulation 52(4), 52(3), 52(7) and (7A), 54 and other applicable provisions of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 are enclosed herewith and the same are also uploaded on the website of the Company i.e., https://www.digamberfinance.com

The results would be published in newspaper in the format as prescribed by SEBI.

DIGAMBER CAPFIN LTD. JAIPUR

info@digamberfinance.com +91 141 2700233-234 www.digamberfinance.com CIN U67120RJ1995PLC009862

Digamber Capfin Ltd., J 54-55, "Anand Moti" Himmat Nagar, Gopalpura, Tonk Road, Jaipur 302018, Raj., India

We request you to take the same on your record.

Thanking you.

Yours faithfully,

For Digamber Capfin Limited

9/02

DIGAMBER CAPFIN LTD. JAIPUR

Amit Jain
Whole Time director cum CFO
DIN:00416133

Place: Jaipur

Encl: a/a

CC to: CATALYST TRUSTEESHIP LIMITED
(Erstwhile GDA Trusteeship Limited)
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai – 400098
e-mail: ComplianceCTL-Mumbai@ctltrustee.com

Independent Auditor's Review Report for the quarter and nine months ended December 31, 2022, on the Unaudited Financial Results of Digamber Capfin Limited ('Company') pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To
The Board of Directors
Digamber Capfin Limited

Introduction

We have reviewed the accompanying statement of unaudited financial results of Digamber Capfin Limited ("the Company") for the quarter and nine months ended December 31, 2022 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ("Ind AS") 34 "Interim Financial Reporting" specified in section 133 of the Companies Act, 2013, the circulars, guidelines and directions issued by Reserve Bank of India ("RBI") from time to time ("RBI guidelines") and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of Review

We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited to making inquiries of financial information, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the applicable Ind AS and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in

KALANI & CO. JAIPUR CHARTERED ACCOUNTANTS

accordance with the relevant prudential norms issued by Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

Our conclusion is not modified in respect of this matter.

For **KALANI & COMPANY**
Chartered Accountants
FRN- 000722C

KALANI & CO. JAIPUR CHARTERED ACCOUNTANTS

[Gaurav Rawat]
Partner
M.No.-412724

Place of Signature: Jaipur
Dated:09.02.2023
UDIN:-23412724BGWGJA5748

Digamber Capfin Limited

Registered office : J-54-55, Anand Moti, Himmat Nagar, Gopalpura, Tonk Road Jaipur, Rajasthan - 302018
CIN : U67120RJ1995PLC009862 Website : www.digamberfinance.com
Tel: 0141-2700233-234 Email : info@digamberfinance.com

Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months ended 31st December, 2022

(₹ in lakhs)

	Particulars	3 months ended 31st December 2022	Preceding 3 months ended 30th September 2022	Corresponding 3 months ended Previous Year 31st December 2021	Year to date figures for current Period ended 31st December 2022	Year to date for previous year ended 31st December 2021	Previous year ended 31st March 2022
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from operations	6,852.64	6,416.39	5,949.08	19,157.47	14,065.76	21,043.96
II	Other Income	114.67	158.98	155.53	475.59	457.13	583.89
III	**Total Revenue (I+II)**	**6,967.32**	**6,575.37**	**6,104.61**	**19,633.06**	**14,522.89**	**21,627.84**
	Expenses:						
(i)	Finance Costs	2,164.69	2,336.78	1,825.63	6,476.29	4,921.76	6,755.80
(ii)	Impairment on financial instruments	1,516.85	922.97	1,613.54	2,399.14	3,145.22	3,858.16
(iii)	Employee Benefits Expense	1,482.21	1,582.60	1,298.16	4,574.94	3,530.91	5,209.82
(iv)	Depreciation & Amortisation Expense	34.87	36.51	23.32	108.86	65.90	90.85
(v)	Other Expenses	394.14	313.96	279.84	1,013.26	623.18	1,058.59
IV	**Total Expenses**	**5,592.75**	**5,192.82**	**5,040.50**	**14,572.49**	**12,286.97**	**16,973.22**
V	**Profit/(Loss) before Exceptional Items & Tax**	**1,374.56**	**1,382.55**	**1,064.11**	**5,060.57**	**2,235.92**	**4,654.62**
VI	Exceptional Items	-	-	-			-
VII	Profit/(Loss) Before Tax	**1,374.56**	**1,382.55**	**1,064.11**	**5,060.57**	**2,235.92**	**4,654.62**
VIII	**Tax Expense:**						
	(1) Current Tax	326.58	499.88	80.54	1,599.81	694.76	1,015.09
	(2) Deferred Tax	119.72	(439.31)	(271.64)	(280.03)	(1,182.57)	(568.61)
	(3) Income Tax for Earlier Year	0.01	36.70	-	36.71	-	-
	Total Tax Expenses (VIII)	**446.32**	**97.28**	**(191.10)**	**1,356.49**	**(487.81)**	**446.49**
IX	**Profit/(loss) for the period**	**928.24**	**1,285.27**	**1,255.21**	**3,704.08**	**2,723.73**	**4,208.14**
X	**Other Comprehensive Income (OCI)**						
	(A) Items that will not be reclassified to profit or loss						
	- Remeasurement Gains/(Losses) on Defined Benefit Plans	-	-	-	-	(22.96)	(5.68)
	- Income tax on above	-	-	-	-	5.78	1.43
	Subtotal(A)	-	-	-	-	**(17.18)**	**(4.25)**
	(B)Items that will be reclassified to profit or loss						
	- Income tax on above	-	-	-			
XI	**Total Other Comprehensive Income for the period (A+B)**	-	-	-	-	**(17.18)**	**(4.25)**
XI	**Total Comprehensive Income for the period**	**928.24**	**1,285.27**	**1,255.21**	**3,704.08**	**2,706.55**	**4,203.89**
XII	**Earnings per Equity Share (for Continued Operation):**						
	Basic (in ₹)	9.40	13.01	12.71	37.50	27.58	42.61
	Diluted (in ₹)	9.40	13.01	12.71	37.50	27.58	42.61
	Paid-up equity share capital	987.69	987.69	987.69	987.69	987.69	987.69
	Face Value of Equity Shares	₹ 10 each	₹ 10 each	₹ 10 each	₹ 10 each	₹ 10 each	₹ 10 each

See accompaying notes to the statement of standalone financial results.

DIGAMBER CAPFIN LTD. JAIPUR

For and on Behalf of Board of Directors
Digamber Capfin Limited

(Rajiv Jain)
Managing Director
DIN: 00416121

Place : Jaipur
Date : 9th Feburary, 2023

Notes to the Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months ended 31st December, 2022:

1. Digamber Capfin Limited (the "Company") has prepared unaudited financial results for the quarter and nine months ended December 31, 2022 in accordance with regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "SEBI LODR Regulation") and the Accounting standards specified under section 133 of the companies act, 2013 read with the companies (Indian Accounting Standards) Rules, 2015 as amended and the relevant provisions of the companies act, 2013, as applicable.
2. The above results have been reviewed by the Audit Committee of the Board of Directors in the meeting held on 09-Feb-2023 and approved by the Board of Directors in the meeting held on the same day i.e 9th February, 2023.
3. The statutory auditors of the Company have carried out the Limited Review of the financial results for the quarter and nine months ended 31st December 2022 as required under Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. The Company operates in a single business segment having similar risk and returns for the purpose of Ind AS 'Operating Segments'. The company operates in a single geographical segment i.e. domestic. During years/periods figures have been regrouped/rearranged, whenever considered necessary, to confirm with current year presentation.
5. Impairment on financial instruments for the quarter and nine months ended 31st December, 2022 includes provison for ECL amounting to Rs. 625.05 lakhs / Rs. 455.23 lakhs and write off amounting to Rs. 891.80 lakhs / Rs. 1943.91 lakhs.
6. All the secured , listed , Non- Convertible Debentures issued by the company are secured by way of exclusive hypothecation of specified receivables as per the terms of Information Memorandum and/or Debenture trust deed. Further the company has maintained security cover as stated in the Information Memorandum and/or Debenture trust deed which is sufficient to discharge the outstanding amount at all times for the non convertible debt securities issued.
7. Disclosures pursuant to RBI Notification - RBI /DOR/2021-22/86 DOR.STR.REC.51 /21.04.048/2021-22 dated 24 September 2021.

Details of transfer through assignment in respect of loans not in default during the nine months ended 31st December 2022	**(₹ In Lakhs)**
Number of Loan Accounts assigned as on December-2022	27,428.00
Amount of Loan Accounts assigned (Rs. In 'Lakhs')*	10,830.39
Number of Transactions	1.00
Weighted Average Maturity (Remaining) (Months)	22.40
Weighted Average Holding (After Origination) (Months)	9.30
Retention of Beneficial Economic Interest (MRR)	10%
Coverage of Tangible Security Coverage	-
Rating wise Distribution of rated Loans	-
No. of Instances (Transactions) where transferor has agreed to replace the transferred loans	-
No of Transferred Loans Replaced	-

DIGAMBER CAPFIN LTD. JAIPUR

8. Disclosure in compliance with regulation 52(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the nine months ended 31st December, 2022 is attached as Annexure-A.
9. The Indian parliament has approved the Code on Social Security, 2020 which subsumes the Provident Fund and the Gratuity Act and rules there under. The Ministry of Labour and Employment has also released draft rules thereunder on November 13, 2020 and has invited suggestions from stakeholders which are under active consideration by the Ministry. The Company will evaluate the rules, assess the impact, if any, and account for the same once the rules are notified and become effective.
10. The figures for the quarter ended 31st December, 2022 are the balancing figure between unaudited figures in respect of nine months ended 31st December, 2022 and figures for the quarter ended 30th September, 2022 which were subjected to limited review by statutory auditors. The figures for the quarter ended 31st December, 2021 is unaudited and subject to limited review by statutory auditors.
11. Figures of previous periods have been regrouped, wherever necessary, to make them comparable with the current period.
12. The Company has designated an exclusive email ID viz. compliance@digamberfinance.in for investor grievance redressal.

For and on Behalf of Board of Directors
Digamber Capfin Ltd

(Rajiv Jain)
Managing Director
DIN: 00416121

Place: Jaipur
Date : 9th February, 2023

Digamber Capfin Limited
CIN : U67120RJ1995PLC009862
Registered office :J-54-55, Anand Moti, Himmat Nagar, Gopalpura, Tonk Road Jaipur, Rajasthan – 302018
Tel. No.- 0141-2700233-234|Website :www.digamberfinance.com
Email :info@digamberfinance.com

ANNEXURE A

Disclosures in compliance with Regulation 52 (4) of Securities Exchange Board of India (Listing Obligation and Disclosures Requirement) Regulations, for the quarter and nine months ended on 31stDecember, 2022

S.No.	Particulars	Unit	Years to Date figure for current period ended on 31-12-2022 (Unaudited)	3 months ended on 31-12-2022 (Unaudited)	Previous Year Ended 31-03-2022 (Audited)
1.	Debt Equity Ratio	In Times	1.30	1.30	2.11
2.	Debt Service Coverage Ratio	-	Not Applicable, Being NBFC MFI	Not Applicable, Being NBFC MFI	Not Applicable, Being NBFC MFI
3.	Interest Service Coverage Ratio	-	1.78	1.63	1.69
4.	Outstanding Redeemable Preference Shares:-				
	Quantity	In no.	Nil	Nil	Nil
	Value	In Rs. Lakh	Nil	Nil	Nil
5.	Capital Redemption Reserve	In Rs. Lakh	300.00	300.00	300.00
6.	Debenture Redemption Reserve	In Rs. Lakh	250.00	250.00	250.00
7.	Net Worth	In Rs. Lakh	23,329.07	23,329.07	19,662.74
8.	Net Profit after Tax	In Rs. Lakh	3,704.08	928.24	4,208.14
9.	Earnings Per Share (of Rs. 10/- each) i) Basic ii) Diluted	In Rs.	 37.50 37.50	 9.40 9.40	 42.61 42.61
10.	Current Ratio	In Times	1.39	1.39	1.42
11.	Long term debt to working capital	In Times	1.86	1.86	2.90
12.	Bad debts to Account Receivable Ratio	In Times	Not Applicable, Being NBFC MFI	Not Applicable, Being NBFC MFI	Not Applicable, Being NBFC MFI
13.	Current Liability Ratio	In %	43.73	43.73	35.88%
14.	Total Debts to	In %	72.44	72.44	76.76

For DIGAMBER CAPFIN LTD.

DIRECTOR

DIGAMBER CAPFIN LTD. JAIPUR

Digamber Capfin Limited
CIN : U67120RJ1995PLC009862
Registered office :J-54-55, Anand Moti, Himmat Nagar, Gopalpura, Tonk Road Jaipur, Rajasthan – 302018
Tel. No.- 0141-2700233-234|Website :www.digamberfinance.com
Email :info@digamberfinance.com

	Total Assets				
15.	Debtors Turnover	In %	Not Applicable, Being NBFC MFI	Not Applicable, Being NBFC MFI	Not Applicable, Being NBFC MFI
16.	Inventory Turnover	In %	Not Applicable	Not Applicable	Not Applicable
17.	Operating Margin	In %	70.98	72.57	58.76
18.	Net Profit Margin	In %	18.87	13.32	19.44
19.	**SectorSpecific Equivalent Ratios as applicable:-**				
(a)	Capital Adequacy Ratio	In %	30.33	30.33	24.64
(b)	Gross Stage 3 Ratio	In %	4.88	4.88	3.66
(c)	Net Stage 3 Ratio	In %	1.69	1.69	0.90
(d)	Return on Equity (ROE)	In %	21.17	15.92	21.38
(e)	Return on Total Assets (ROTA)	In %	5.03	3.78	4.79
(f)	Return on Cap Employed	In %	27.49	25.30	18.36
(g)	Gearing Ratio	In Times	3.09	3.09	3.76
(h)	TOL/TNW	In Times	3.26	3.26	3.94
(i)	Portfolio Yield	In %	24.55	26.35	23.71
(j)	Operational Self Sufficiency	In %	134.73	124.58	127.42
(k)	Operating Cost Ratio	In %	7.30	7.35	7.17
(l)	Net Interest Margin	In %	14.32	12.15	11.45
(m)	Total Cost Ratio	In %	18.68	21.50	19.13
(n)	Finance Expenses Ratio	In %	8.30	8.32	7.61

For and on Behalf of Digamber Capfin Limited

Date: 09-02-2023
Place: Jaipur

DIGAMBER CAPFIN LTD. JAIPUR

Rajiv Jain
Managing Director
DIN: 00416121

DIGAMBER FINANCE®

Ref: DCL/BSE/2022-23/ 7306

Date: 9th February, 2023

To,
The Manager,
Listing Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

SUBJECT: Declaration as per Regulation 52 (3) of Securities Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: ISIN: INE02QN07011 **Scrip Code: 959856**

Dear Sir/Madam,

Pursuant to Regulation 52(3) of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended from time to time, we hereby declare that M/s Kalani & Company, Statutory Auditor of the Company have issued the Limited Review Report with unmodified Opinion on the Unaudited financial results of the company for the quarter and nine-months ended on December 31, 2022.

We request you to kindly take the same on your record.

Thanking you

Yours faithfully,

For Digamber Capfin Limited

DIGAMBER CAPFIN LTD. JAIPUR

Amit Jain
Whole Time director cum CFO
DIN:00416133

Place: Jaipur

CC to: CATALYST TRUSTEESHIP LIMITED
(Erstwhile GDA Trusteeship Limited)
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai – 400098

DIGAMBER FINANCE®

Ref: DCL/BSE/2022-23/7305
Date: 09.02.2023

To,

The Manager,
Listing Department
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

SUB: DISCLOSURE OF SECURITY COVER CERTIFICATE AS PER REGULATION 54 AND 56(1)(d) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Ref: ISIN: INE02QN07011 Scrip Code: 959856

Dear Sir/Ma'am,

Pursuant to Regulation 54 read with 56 (1) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Security Cover Certificate for the quarter ended on December 31, 2022 in the format as specified by the Securities and Exchange Board of India vide its circular SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022, as amended, as issued by statutory Auditor of the company.

We request you to kindly take on record the aforesaid information.

Also, kindly acknowledge the same.

Yours faithfully,
For Digamber Capfin Limited

DIGAMBER CAPFIN LTD. JAIPUR

Amit Jain
Whole Time director cum CFO
DIN:00416133

Place: Jaipur

CC to:

Catalyst Trusteeship Limited
(Erstwhile GDA Trusteeship Limited)
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai – 400098
e-mail: ComplianceCTL-Mumbai@ctltrustee.com

Encl: Statutory Auditor certificate on Security Cover as per regulation 54 read with regulation 56 (1) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

KALANI & CO.
CHARTERED ACCOUNTANTS

To,

The Board of Directors,
Digamber Capfin Limited
J 54-55, Anand Moti, Himmat Nagar,
Gopalpura, Tonk Road, Jaipur-302018 (Raj.)

SUBJECT: CERTIFICATE UNDER REGULATION 54 READ WITH 56(1)(d) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS. 2015 REGARDING MAINTENANCE OF SECURITY COVER AS PER THE TERMS OF INFORMATION MEMORANDUM AND/OR DEBENTURE TRUST DEED FOR THE QUARTER ENDED 31.12.2022

ISIN: INE02QN07011 Scrip Code: 959856

Dear Sir/Madam,

Pursuant to Regulation 54 read with regulation 56(1)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and on the Basis of examination of books of accounts and records of Digamber Capfin Limited (hereinafter referred to as "DCL") bearing CIN No. U67120R,1995PLC009862 having its registered office situated at J 54-55, Anand Moti, Himmat Nagar, Gopalpura, Tonk Road, Jaipur-302018 (Raj.) we hereby confirm and certify that DCL is maintaining required security cover as per terms of Term Sheet/Information Memorandum and/or Debenture Trust Deed including compliance with all the covenants in respect of Listed Non-Convertible Debentures issued by DCL in respect of above mentioned ISIN for the quarter ended December 31,2022. Details of the same are attached as Annexure-I and we also certify that assets of Guarantors are sufficient to discharge the interest and principal amount at all times.
We also certify that all the covenants of the listed debt security are complied by the company during the quarter ended December 31, 2022.

For Kalani & Company
Chartered Accountants
FRN: 000722C

KALANI & CO. JAIPUR CHARTERED ACCOUNTANTS

CA GAURAV RAWAT
Partner
M. No. 412724
Place: Jaipur

Date: 09/02/2023

UDIN: 23412724BGWGIZ1293

Enclosed: Annexure –I

VII Floor, Milestone Building, Gandhi Nagar Crossing, Tonk Road, Jaipur-302015
☎: 0141-2709001-2, 2701001-2 🖷: 0141-2709003
🌍: jaipureast@kalanico.com ❑: www.kalanico.com

ANNEXURE –I

Column A	Column B	Column C [i]	Column D[ii]	Column E[iii]	Column F[iv]	Column G[v]	Column H[vi]	Column I[vii]	Column J	Column J[vii]					Column P	Column Q
		Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge				Related to only those items covered by this certificate						
Particulars	Description of asset for which this certificate relate (plz add line item, if required)	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (includes Debt for which this certificate is issued & Other debt with pari passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column "F")	Assets not offered as Security	Elimination (amount in negative)	(Total C to I)	Market Value for Assets charged on exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable. (Eg Bank balance, DSRA etc)	Market Value for Pari Passu Charge Assets	Carrying/book value for parri passu charge assets where market value is not ascertainable or applicable. (Eg Bank balance, DSRA etc)	Total Value = (K+L+M+N)	Total Figure as per Balance Sheet	Difference
		Book Value	Book Value	Yes/ No	Book Value	Book Value				Related to Column F					Book value	
ASSETS				No	Not Required											
Property, Plant and Equipment		-	32.82				1.37		34.19	-	-	-	-	-		34.19
Capital Work-in-Progress		-	-				2.78		2.78	-	-	-	-	-		2.78
Right of Use Assets		-	-				0.66		0.66	-	-	-	-	-		0.66
Goodwill		-	-				0.00		-	-	-	-	-	-		-
Intangible Assets		-	-				0.08		0.08	-	-	-	-	-		0.08
Intangible Assets under Development		-	-				0.00		-	-	-	-	-	-		-
Investments		-	-				5.79		5.79	-	-	-	-	-		5.79
Loans		31.25	728.09				33.37		792.72	31.25	-	-	-	31.25		792.72
Inventories		-	-				0.00		-	-	-	-	-	-		-
Trade Receivables		-	-				0.00		-	-	-	-	-	-		-
Cash and Cash Equivalents		-	13.97				63.95		77.91	-	-	-	-	-		77.91
Bank Balances other than Cash and Cash Equivalents		-	7.40				0.00		7.40	-	-	-	-	-		7.40
Others		-	24.25				48.77		73.02	-	-	-	-	-		73.02
Total		31.25	806.53			-	156.76	-	994.55	31.25	-	-	-	31.25	-	994.55
LIABILITIES																
Debt Securities to which this certificate pertains		24.99							24.99							24.99
Other debt sharing pari-passu charge with above debt									-							-
Other Debt									-							-
Subordinated debt			-			-	25.20		25.20							25.20
Borrowings			-			-	-		-							-
Bank - borrowings			510.27			-	-		510.27							510.27
Debt Securities			-			-	-		-							-
Others - borrowings			160.01			-	-		160.01							160.01
Trade payables			-			-	0.10		0.10							0.10
Lease Liabilities			-			-	0.67		0.67							0.67
Provisions			-			-	0.61		0.61							0.61
Others		0	-			-	38.66		38.66							38.66
Total		24.99	670.28		-	-	65.24	-	760.52							760.52
Cover on Book Value		1.25			No Parri-passu-NCD											
Cover on Market Value		1.25			No Parri-passu-NCD											
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio											

VII Floor, Milestone Building, Gandhi Nagar Crossing, Tonk Road, Jaipur-302015
☎: 0141-2709001-2, 2701001-2 🖷: 0141-2709003
🌍: jaipureast@kalanico.com ☐: www.kalanico.com

KALANI & CO. JAIPUR CHARTERED ACCOUNTANTS

DIGAMBER FINANCE®

Ref: DCL/BSE/2022-23/1307

Date: 09/02/2023

To,

The Manager,
Listing Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

SUBJECT: INTIMATION UNDER REGULATION 52 (7) AND 52 (7A) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENT) REGULATIONS, 2015 WITH RESPECT TO UTILIZATION OF ISSUE PROCEEDS OF NON-CONVERTIBLE SECURITIES AND MATERIAL DEVIATION IN THE USE OF ISSUE PROCEEDS

Ref: ISIN: INE02QN07011 **Scrip Code: 959856**

Dear Sir/Madam,

In Pursuant to Regulation 52(7) and (7A) of Securities Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulations, 2015 and read SEBI Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 (updated as on December 01, 2022), we are furnishing herewith the Statement of utilization of issue proceeds of non-convertible securities along with statement of deviation/variation in the use of issue proceeds, from the objects stated in the offer documents of non-convertible securities for the quarter ended 31st December, 2022.

Kindly take the same on your record.

Thanking you.

Yours faithfully,
For Digamber Capfin Limited

DIGAMBER CAPFIN LTD. JAIPUR

Amit Jain
Whole Time director cum CFO
DIN:00416133

Place: Jaipur

CC to: **CATALYST TRUSTEESHIP LIMITED**
(Erstwhile GDA Trusteeship Limited)
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai – 400098
e-mail: ComplianceCTL-Mumbai@ctltrustee.com

A. **Statement of utilization of issue proceeds:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Digamber Capfin Limited	INE02QN07011	Private placement	Non - Convertible Debentures	29-07-2020	25,00,00,000	25,00,00,000	NO	N.A.	N.A.

B. **Statement of deviation/ variation in use of Issue proceeds:**

Particulars	Remarks
Name of listed entity	Digamber Capfin Limited
Mode of fund raising	Private placement
Type of instrument	Non - Convertible Debentures
Date of raising funds	29-07-2020
Amount raised (in Rs. Crore)	Rs. 25.00
Report filed for quarter ended	31-12-2022
Is there a deviation/ variation in use of funds raised?	NO
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	NIL
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not Applicable						

DIGAMBER CAPFIN LTD. JAIPUR

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Digamber Capfin Limited

DIGAMBER CAPFIN LTD. JAIPUR

Amit Jain
Whole Time director cum CFO
DIN:00416133
Date: 09/02/2023
Place: Jaipur